

Warner Robins, GA

Advanced industries employ

6,010

full-time workers. (2013)

These direct jobs supports an additional

4,810

indirect jobs in other industries in
the region.

Advanced industries produce

\$1.0

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$55,890

dollars per year (2013).

Advanced industries directly
account for

7.9%

of all jobs in the region.

This employment share is

#76

among all small metros.

This accounts for

11.9%

of all output in the region (2013).

This compares to average pay of

\$43,740

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

2.7%

OUTPUT

3.8%

-2.3%

-0.1%

Warner Robins, GA

U.S.

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What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
5413	Architecture & Engineering	2,250	3.13	37.5%	-0.6%	28.8%	0.0%
3363	Motor Vehicle Parts	1,080	3.97	18.0%	5.3%	12.2%	6.0%
5415	Computer Systems Design	660	0.72	11.0%	-7.8%	10.4%	-6.2%
3364	Aircraft Products & Parts	300	1.14	5.0%	-11.4%	5.0%	-7.2%
2211	Power Generation & Supply	280	1.32	4.6%	1.2%	13.8%	2.9%
5416	Management Consulting	270	0.42	4.5%	-8.1%	3.6%	-8.5%
3361	Motor Vehicles	260	2.55	4.2%	11.9%	9.4%	25.2%
5417	R&D Services	130	0.39	2.2%	-10.2%	2.1%	-8.9%
3279	Stone & Mineral Products	100	2.75	1.7%	0.0%	1.4%	2.3%
3362	Motor Vehicle Body & Trailers	100	1.41	1.7%	4.3%	1.7%	10.2%
3271	Clay Product and Refractory Manufacturing	60	2.64	0.9%	0.0%	0.6%	5.8%
5172	Wireless Telecom Carriers	60	0.67	0.9%	3.2%	1.5%	9.6%
3353	Electrical Equipment	50	0.59	0.7%	-31.0%	0.7%	-31.8%
3399	Misc. Manufacturing	40	0.28	0.7%	4.4%	0.3%	10.8%
6215	Medical and Diagnostic Laboratories	40	0.30	0.6%	-12.9%	0.4%	-9.6%
5112	Software Products	30	0.21	0.5%	-9.1%	1.6%	-3.9%
3339	General Purpose Machinery	30	0.22	0.5%	0.0%	0.4%	-3.3%
3331	Agri., Constr., Mining Machinery	30	0.22	0.5%	-3.2%	0.7%	6.0%
3259	Misc. Chemicals	20	0.45	0.3%	-3.1%	0.6%	-6.7%
3252	Resins & Synthetic Rubbers	20	0.38	0.3%	0.0%	0.6%	-9.4%
3391	Medical Equipment & Supplies	20	0.11	0.3%	-16.6%	0.3%	-11.2%
5152	Cable and Other Subscription Programming	20	0.47	0.3%	0.0%	0.6%	3.7%
3313	Aluminum Products	10	0.45	0.2%	0.0%	0.1%	11.0%
3336	Engine & Power Equipment	10	0.26	0.2%	2.5%	0.2%	-4.0%
3359	Misc. Electrical Equipment	10	0.21	0.2%	-27.0%	0.3%	-29.5%
Advanced industries manufacturing		2,250	0.77	37.5%	-0.9%	36.8%	2.4%
Advanced industries energy		280	0.82	4.6%	1.2%	13.8%	2.9%
Advanced industries services		3,480	1.05	57.9%	-3.4%	49.4%	-2.6%
ADVANCED INDUSTRIES TOTAL		6,010	0.91	100.0%	-2.3%	100.0%	-0.1%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.